

MEDICAL BOARD STAFF REPORT

DATE REPORT ISSUED: November 29, 2023  
 ATTENTION: Members, Medical Board of California  
 SUBJECT: Administrative Summary  
 STAFF CONTACT: Reji Varghese, Executive Director

REQUESTED ACTION:

This report is intended to provide the Members with an update on the staffing, budget, and other administrative functions/projects occurring at the Medical Board of California (Board). No action is needed at this time.

**Administrative Updates:**

Board staff has had several meetings with interested parties regarding the Board, including but not limited to the following:

- Board staff had calls with Board President Dr. Randy W. Hawkins and Vice President Ms. Laurie Lubiano, J.D. to discuss pending and ongoing projects and other meeting agendas.
- Board staff continues to hold meetings with Gloria Castro, Senior Assistant Attorney General.
- Board staff continues to meet with Health Quality Investigation Unit (HQIU) staff to discuss progress of investigation.
- Board staff participated in meetings with other Local, State, and National, organizations in discussing and deciding regulatory measures common to MBC and others. These organizations include but not limited to; Office of Attorney General (OAG), Department of Consumer Affairs (DCA), Department of Justice (DOJ), State Board of Pharmacy, State Board of Nursing, other healing arts Boards, California Department of Public Health, Department of Social Services, Department of Health Care Services, and Federation of State Medical Boards (FSMB), Society of Cannabis Clinicians (UCLA), California Society of Addiction Medicine (San Diego) and California Association of Medical Staff Services.
- ✓ *Meeting topics included but not limited to; California's Prescription Drug Monitoring Program CURES (Controlled Substance Utilization Review and Evaluation System), Hospice Fraud Task Force meeting, IV compounding practice, and COVID pandemic related matters, Notice to Consumers (SB 798), Open Payment Database (AB 1278), Revised Guidelines for Prescribing Controlled Substances for Pain, etc.*

### **Staffing Update:**

The Board has 180.3 permanent full-time positions. The Board has an 11.2% vacancy rate, which equates to 21 vacant positions. The Board welcomed 10 new employees between August 1 and October 31, 2023. We are glad to have them join our team.

### **Budget Update:**

The Board concluded FY 2022-23 with 1.9 months in reserve and decreased its total expenditure and expenditure adjustments by \$1.9 million from the previous year. The Board took a \$10 million dollar loan in FY 2021-2022 and an \$8 million dollar loan in FY 2022-2023. Both loans were taken from other DCA funds with 24-month repayment periods. The Board received a fee increase that will take effect January 1, 2024, resulting from SB 815. An additional loan with alternative repayment terms may be needed to ensure the Board's solvency while the fee increase takes effect.

### **Media Relations/External Communications Update:**

On November 3, 2023, the Board published notice of a [hearing on proposed regulatory action](#) related to the Board's proposed Physician Health and Wellness Program.

On October 2, 2023, the Board finalized its [Fiscal Year 2022-2023 Annual Report](#) and submitted it to the California State Legislature.

On September 29, 2023, the Board published notice of its [proposed regulations](#), including related supporting documents, for the Physician Health and Wellness Program.

On September 25, 2023, the Board distributed an email to licensees on behalf of the California Department of Public Health informing readers about updated guidance on screening for latent tuberculosis infection in adults from the United States Preventive Services Task Force.

On September 18, 2023, the Board published [information on the website](#) and sent emails informing relevant applicants and licensees about the licensing law changes contained in [SB 143](#), including:

- Extensions of the expiration date of Postgraduate Training Licenses (PTL) that expire after June 1, 2023, and before December 31, 2023, to March 31, 2024.
- Allows postgraduate training license applicants 180 days from when they begin their training program (previously was 180 days from their enrollment date).
- Allows certain out-of-state applicants 180 days from the date they begin their training program to obtain a physician and surgeon license (under the prior law they had 90 days from their enrollment date).

On September 11, 2023, the Board updated its website content and sent emails to medical schools, training programs, and subscribers to the "news" listserv notifying them that starting January 1, 2023, the Board will only accept certain licensing application documents through [DOCS](#) or from specified [third party services](#).

On September 7, 2023, Board staff attended the Marin Senior Fair, held in San Rafael, and spoke with members of the public about the mission of the Board, how to verify a license, and file a complaint.

On September 2, 2023, Executive Director Reji Varghese made a presentation at the Medical Cannabis Conference, held at UCLA, and hosted by the Society of Cannabis Clinicians.

On September 1, 2023, Executive Director Reji Varghese attended a conference in San Diego hosted by the California Society of Addiction Medicine.

**Remote Working Update as of 9/30/23:**

*(This to account for total positions filled, also included temporary employees)*

51 employees do not telework, or they telework on an as needed basis

72 employees telework 50% or less per month

35 employees telework 60% or more per month.

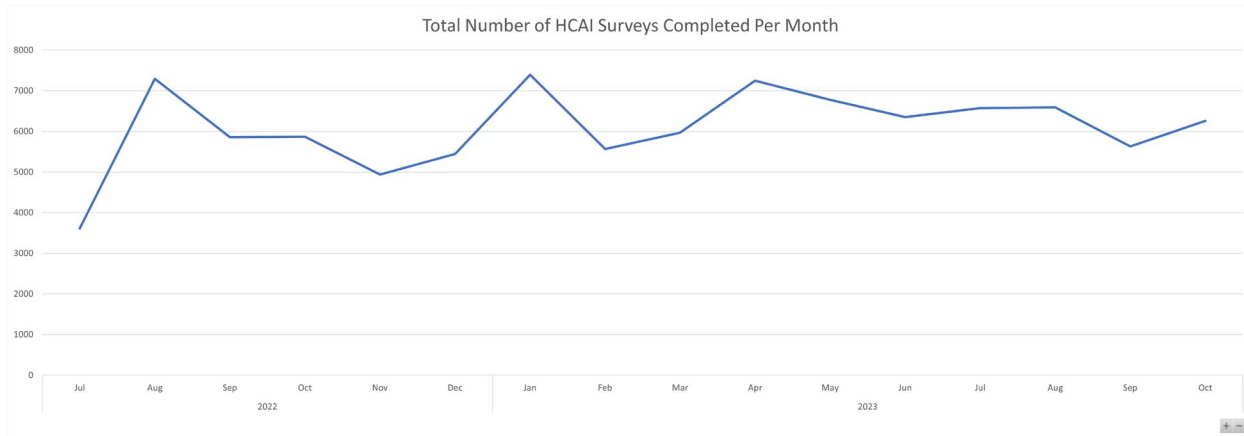
## **Information Systems Branch Updates**

### **Physician Survey Redesign**

AB 133 authorizes the California Department of Health Care Access and Information (HCAI), formally the California Office of Statewide Health Planning and Development (OSHPD), to collect additional workforce data from healing arts boards through California Business and Professions Code 502 effective July 1, 2022. Additional data collection items include: Anticipated year of retirement, physical address of primary and secondary practice locations and types, date of birth, gender identify, National Provider Identifier (NPI), work hours, sexual orientation, and disability status.

The HCAI Survey launched on July 13, 2022. Licensees renewing online are now directed to complete the HCAI survey before they can complete their renewal. The prior information could not be migrated with all the new question requirements so completing a new survey will be the only way to “backfill” the data. HCAI is beginning their analysis of this new survey data and is planning to provide aggregate report data publicly when they have enough data to study.

**November 2023 Update: Over 99,763 licensees have completed the survey.**



### Complaint Tracking System

During the update at the May 2022 Board Meeting, two Board Members requested that consultants be brought in to see if a software company has a similar product. The Versa Regulation software product that BreEZe is built on has the native ability to show complaint status to complainants, but the native functionality would not provide the level of detail that we would like to provide and modifying it to do so would be prohibitively expensive. The original functionality was not implemented in the BreEZe system at launch because translations of information and filtering was not possible. A custom solution will be the only method able to interface directly with the BreEZe system. Based on the feedback from those Board Members, the Department of Consumer Affairs Chief Information Officer recommended that we hold multiple public stakeholder meetings, potentially facilitated by a third-party, to capture public feedback on the proposed capabilities and to gather additional functionality that can be considered for possible inclusion based on legal requirements. Contracting with a third-party was determined to be prohibitively expensive, so the Board created a panel of staff and a few Board Members to facilitate the meetings and gather stakeholder input.

The first Interested Parties Meeting for the Complaint Tracking System was held on March 6, 2023 and was attended by Dr. Bholat and Ms. Lubiano. Public comments and suggestions were heard for more than two and a half hours to allow all interested parties to speak. Many suggestions were provided that are being researched for feasibility and legal concerns. Due to scheduling issues, the second interested parties meeting, originally planned for May 12, 2023, has been postponed until Wednesday, June 21, 2023

The second Interested Parties Meeting for the Complaint Tracking System was held on June 21, 2023, and was attended again by Dr. Bholat and Ms. Lubiano. Public comments and suggestions were heard during the approximately hour and twenty-minute meeting. Most comments were provided by attendees of the first meeting and were mainly questions of a clarifying nature about functionality suggestions previously discussed. Four new items were added to the suggestion tracking document. In July, the initial legal review of the suggestions began but data requests for the Enforcement Monitor report, activities related to the production of the Board and DCA annual reports



and compilation of Board Meeting statistics have delayed scheduling of a follow up meeting with legal counsel to finalize their review. Staff anticipate being able to finalize the legal review and complete the technical review to prepare the responses to the suggestions gathered and provide an updated presentation to the Board at the November 2023 meeting. The goal will be to obtain approval from the Board to continue with the Stage 1 Business Analysis Project Plan with a set of Minimum Viable Product requirements for an initial release so we can obtain formal approval from the California Department of Technology to proceed with the project and develop a project plan including release schedule.

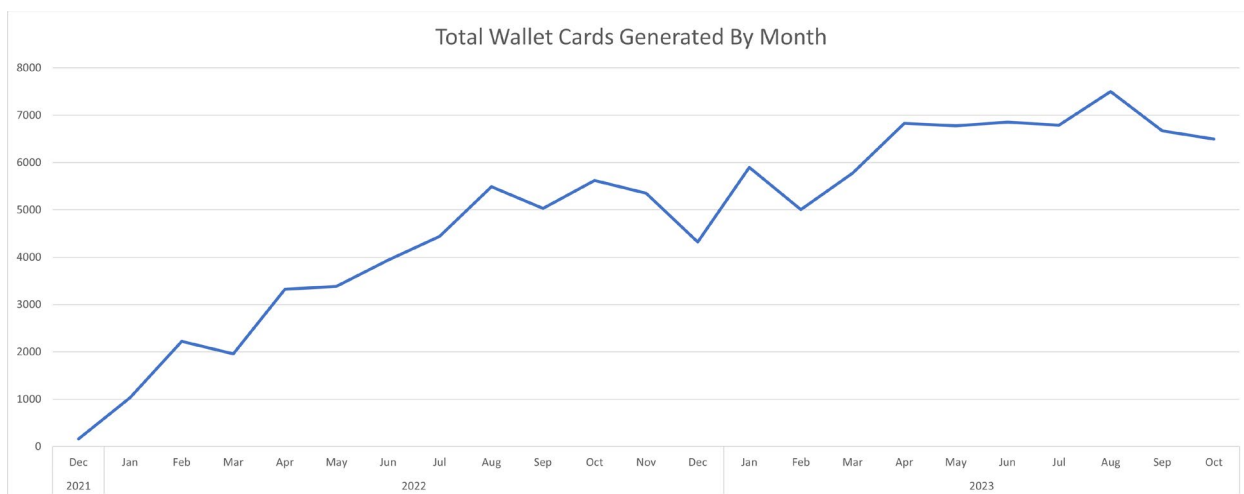
**November 2023 Update: Presentation to be given separately.**

**“Print Yourself” Wallet License and Notice to Consumers Signs with QR Codes**

Allowing licensees to print their own Wallet License Cards will save the Board resources in the generating, printing, and mailing of the plastic cards, which are not as common or useful as they once were. Licensees will be able to forward the PDF version of their Wallet License to their employers and others as needed and they will be instantly available instead of the 4-6 weeks it currently takes for plastic cards to reach licensees.

Email communications, website FAQs, and call center wait messages are being updated to emphasize that plastic pocket cards are no longer being generated and sent by the Board. The Board has received licensee feedback that the new system is very convenient. Digital card (Apple Wallet and Google Pay) research is currently underway to develop the services that will be required for dynamic card information that will automatically update on a licensee’s device with license information changes.

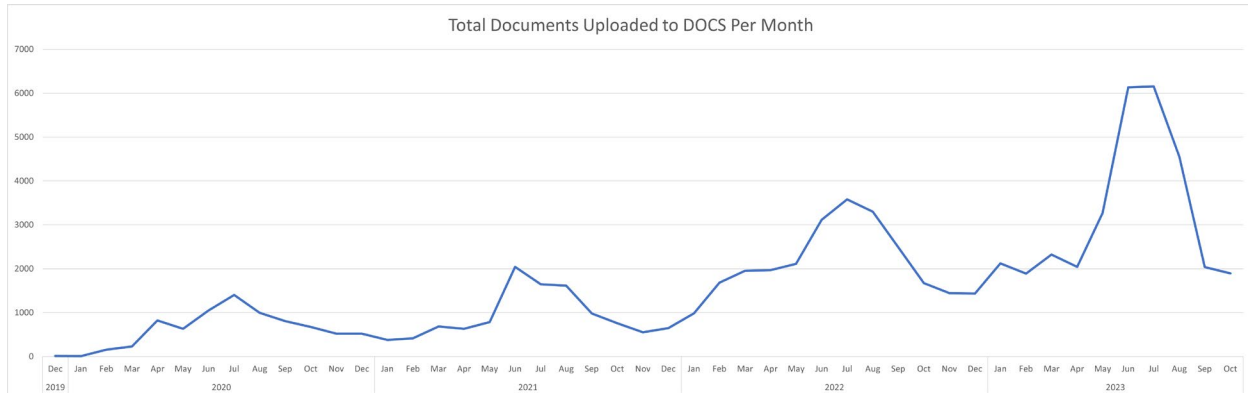
**November 2023 Update: Over 113,000 Wallet Licenses have been generated**



**Direct Online Certification Submission (DOCS) Update**

### November 2023 Update:

User registration for Medical Schools and Postgraduate Training Programs continues to rise. 669 (+53) Medical School Users representing 432 (+36) Medical Schools world-wide and 2,614 (+224) Postgraduate Training Program Users representing 3,495 (+327) Postgraduate Training Programs at 645 (+37) Facilities. More than 77,939 (+8,526) documents have been uploaded for 20,158 (+1,262) applicants.



### Online Complaint Form Redesign – NO UPDATE

The Information System Branch Business Integration team is working with the Department of Consumer Affairs (DCA) Office of Information Services (OIS) BreEZe team to implement the recent changes made to the Board's hard copy Complaint Form to the BreEZe Online Complaint Form. The goal of these updates is to streamline the forms to attempt to collect as much relevant data and releases as possible in the early stages of the complaint submission process. The paper form updates have led to an increase in initially required information and releases being provided in complaints being submitted in hard copy. On May 5, 2021, the BreEZe Online Complaint Form was updated to warn individuals who submit a complaint anonymously, that if the Board is unable to obtain documentation or evidence of the complaint allegations, the complaint may not be able to be pursued and it will not be possible provide updates regarding the complaint. The goal is to encourage complainants to provide their contact information so additional communication can occur if necessary. Additional enhancements are still in the development stages as we work with OIS to continue to improve BreEZe. We are currently working with the vendor on changing some of the Breeze screens core functionality to make the process more user friendly for complainants.

May 2022 Update (NO UPDATE): High priority legislative requirements for other boards and vendor resource limitations at DCA have delayed this project implementation. We are currently waiting on the vendor developers to provide feedback on the detailed business requirements before an implementation timeframe can be set.

August 2022 Update: DCA expects to have vendor resources to complete this project by the end of 2022.

November 2022 Update: In early October 2022, DCA informed the Board that the capacity no longer exists in their current contract with the Breeze vendor to implement the changes that would have had the greatest efficiency impact on the complaint set up process. The DCA CIO is looking for another path to getting these changes implemented for the benefit of all boards on the Breeze system.

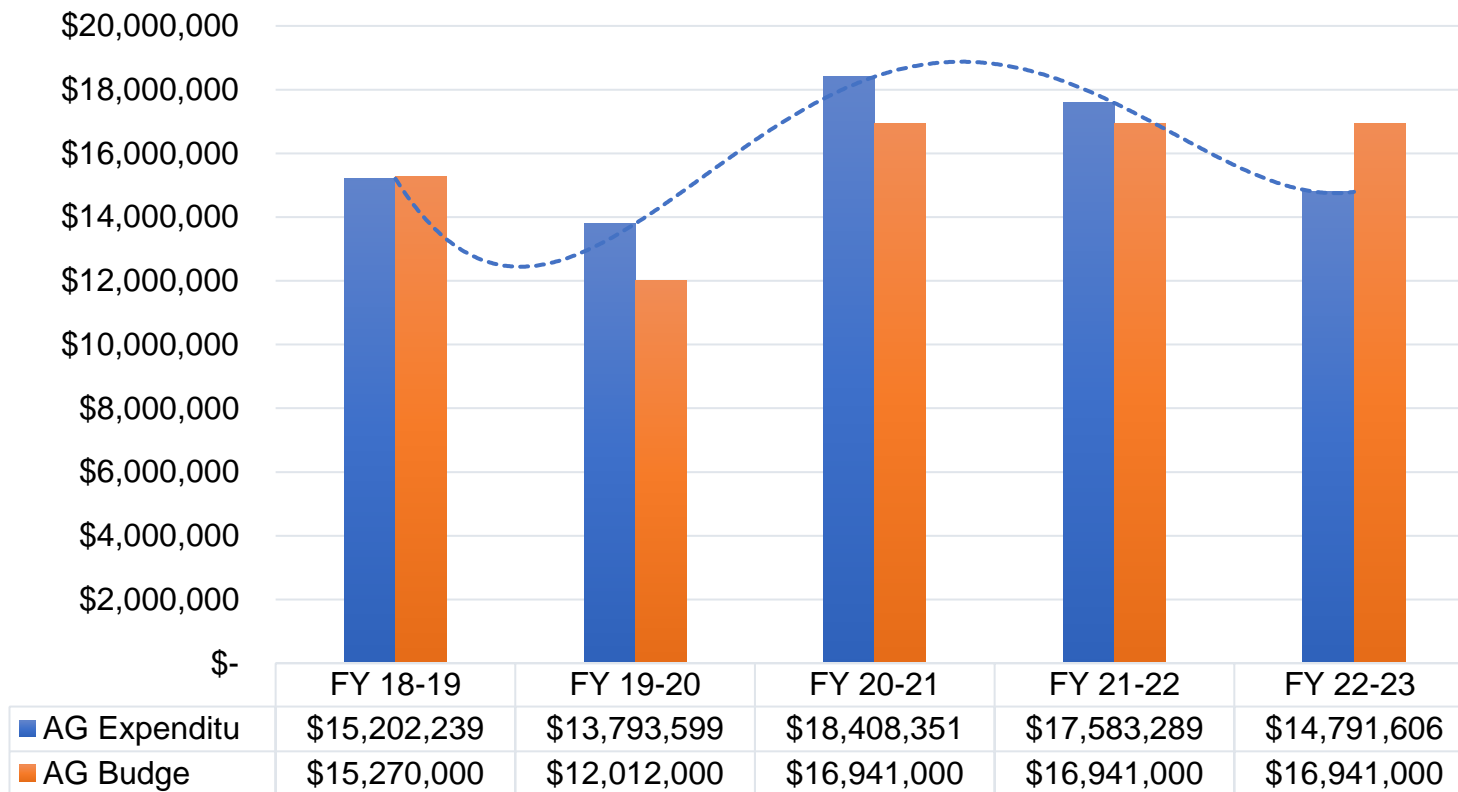
January 2023: No update.

May 2023: At their April 2023 meeting, the Department of Consumer Affairs Portfolio Governance Council (PGC) requested the Department of Consumer Affairs BreEZe Team perform a formal Investigative Analysis (IA) regarding the COTS modification request to streamline the collection of Involved Party information in the Breeze online complaint form. The vendor has estimated 730 hours of work required specific to that task, but only 250 contract hours are available on a yearly basis under the current contract. All but one of the BreEZe Boards confirmed they would benefit from and use the streamlined functionality, so the hope is the PGC will be able to find a separate contract vehicle where additional implementation costs can be shared by all boards. Board staff anticipate the results of the IA at the May or June 2023 PGC meeting.

August 2023 Update: On July 24, 2023, the Department of Consumer Affairs Portfolio Governance Council (PGC) approved funding for this project secured with the remaining hours on an existing OIS vendor contract resulting in the costs no longer having to be divided between the Breeze boards. Due to resources being unavailable until January 2024 though, the project is being placed on the Backlog tab of the OIS Portfolio Tracker until that time. Staff anticipates that project activities will resume around that time and are eagerly anticipating the enhancement and efficiency improvements expected.

November 2023 Update: No Update

**Attorney General Expenditure vs Budget FY 2022-23**

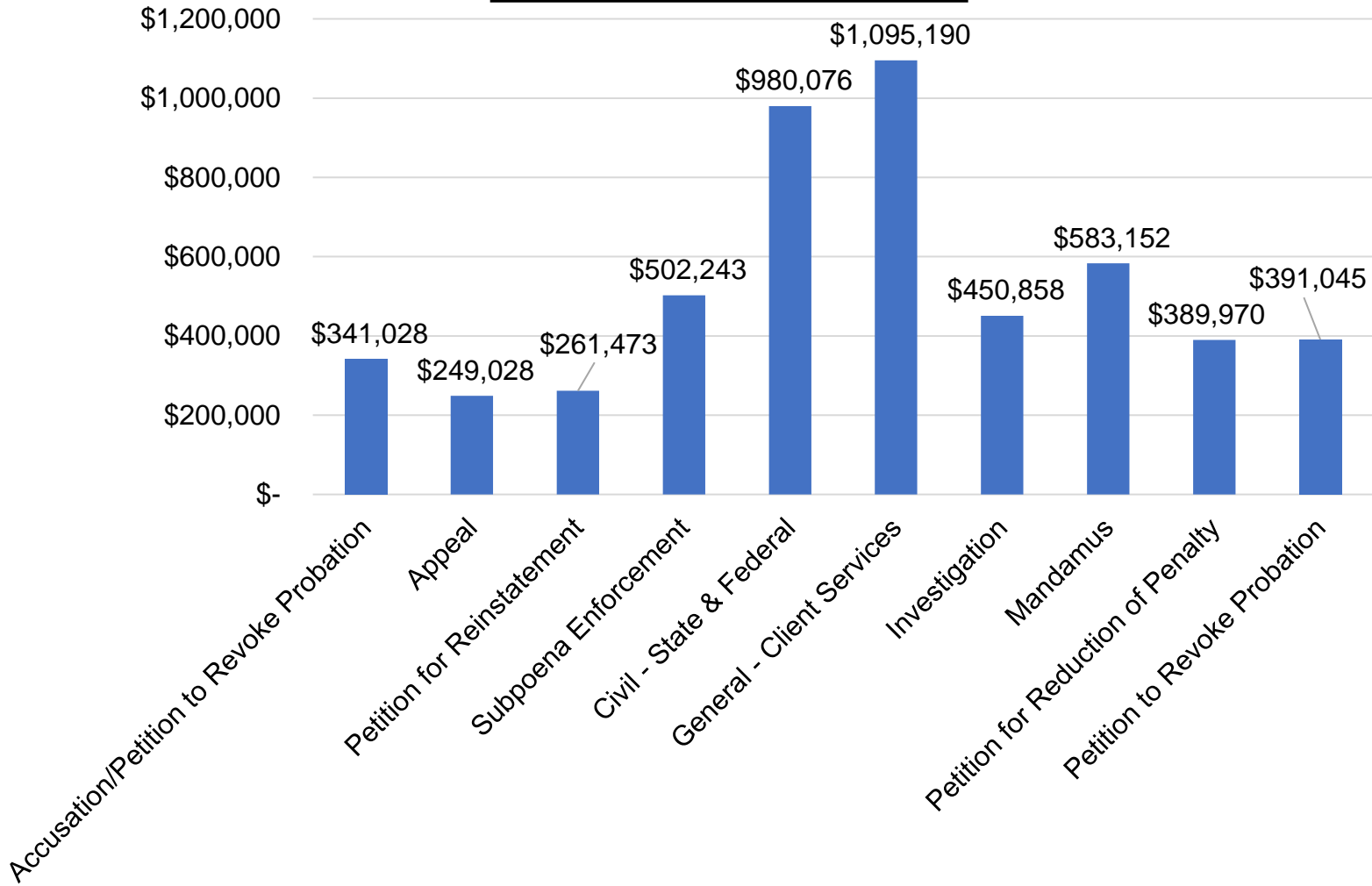


**Footnotes:**

FY 2022-23 Year-End Actuals.

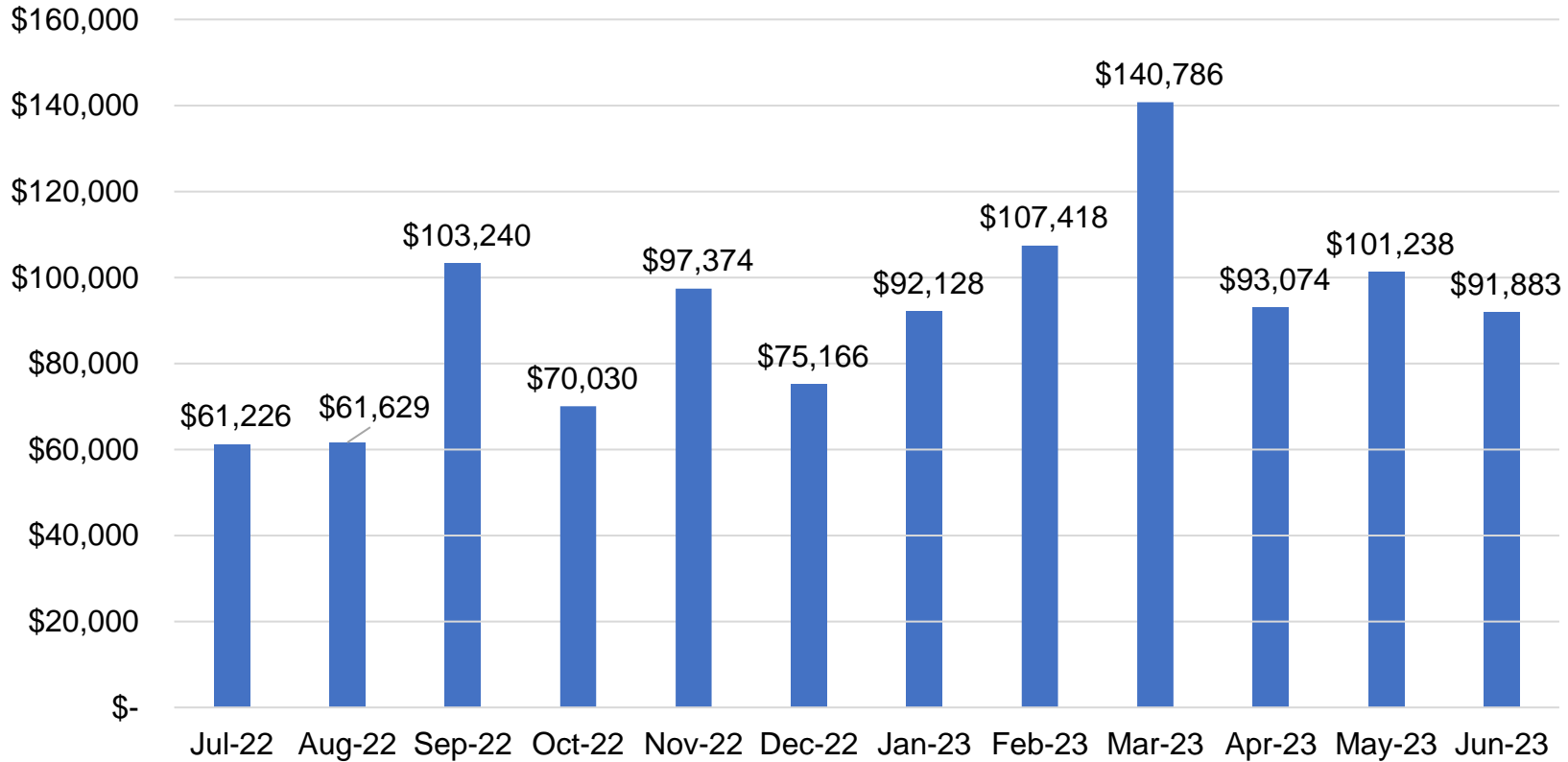
Figures include cost of suit expenses.

**Top 10 Attorney General Billing Matters**  
**Other Than Accusations FY 2022-23**



Accusations: \$8,397,852

**Attorney General - General Client Services Expenditure FY 2022-23**

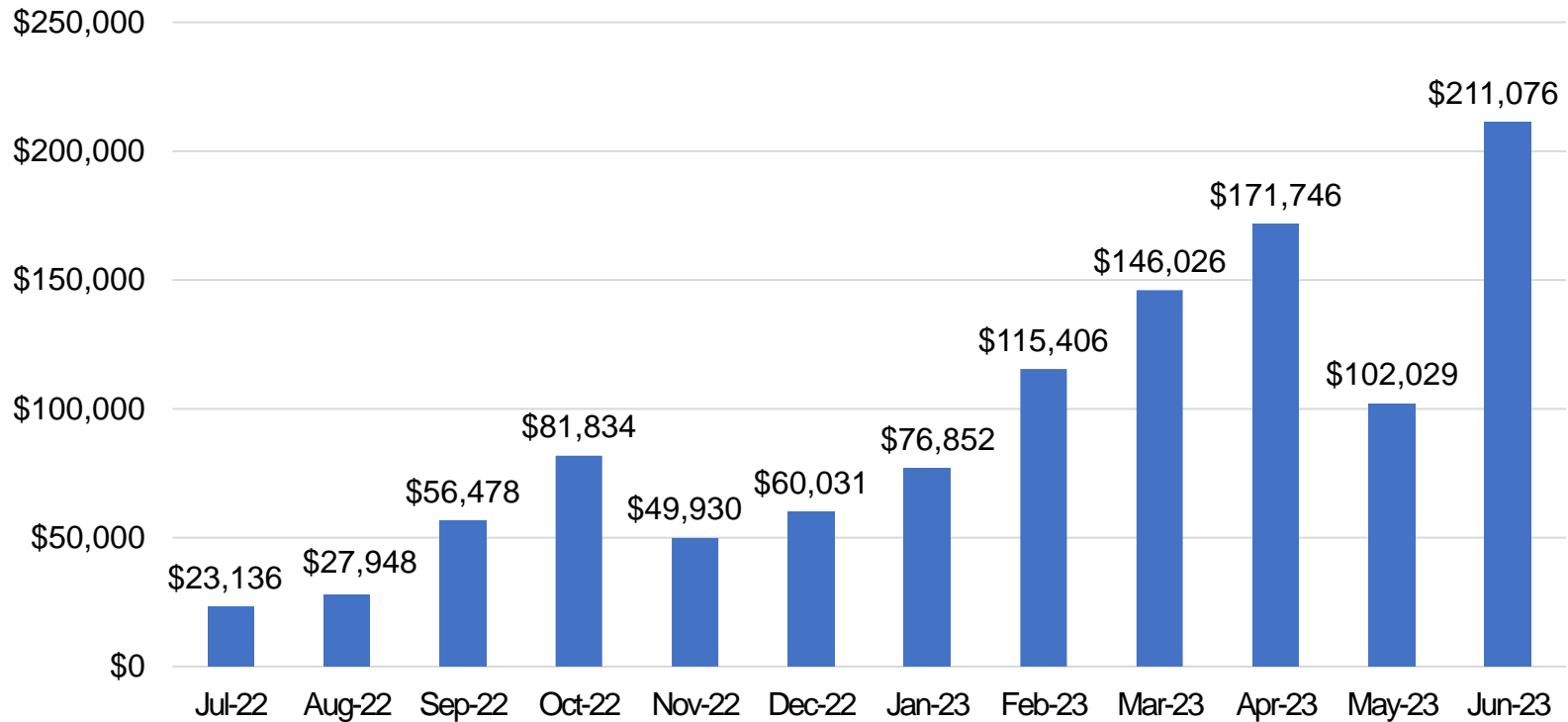


Expenditure: \$1,095,190  
 Budget: \$16,941,000  
 6% of Total Budget

**Footnotes:**

General Client Services: Legal services provided to State Agency clients if a specific matter has not been opened in ProLaw or has been closed and should remain closed.

**Unscheduled Cost Recovery FY 2022-23**



Total Unscheduled Cost Recovery: \$1,122,492

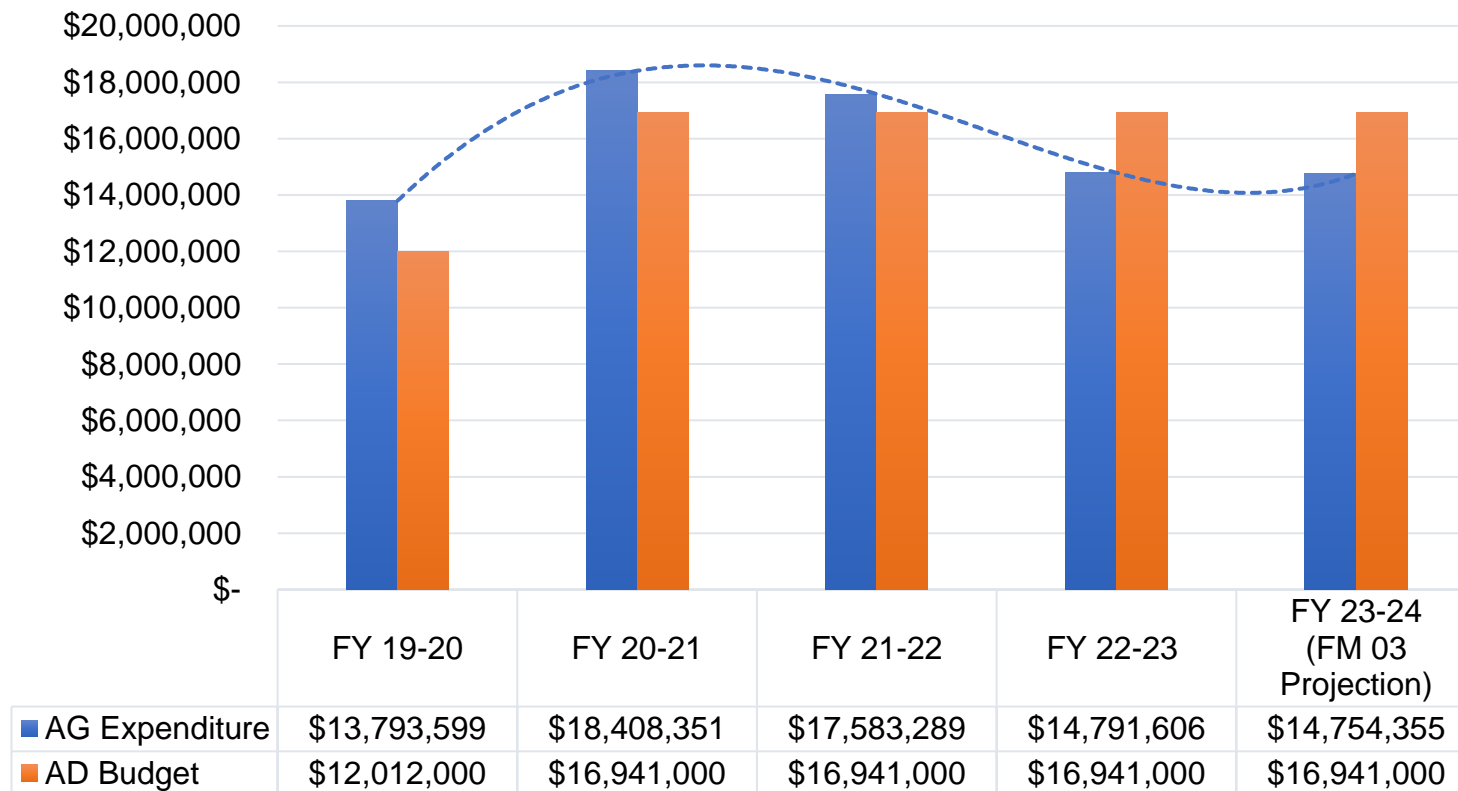
**Footnotes:**

FY 2022-23 Year-End Actuals.

Unscheduled cost recovery graph includes FM13 adjustment.

Unscheduled cost recovery graph does not include the \$365 FTB Cost Recovery.

**Attorney General Expenditure vs Budget FY 2023-24 (FM 03 Projection)**



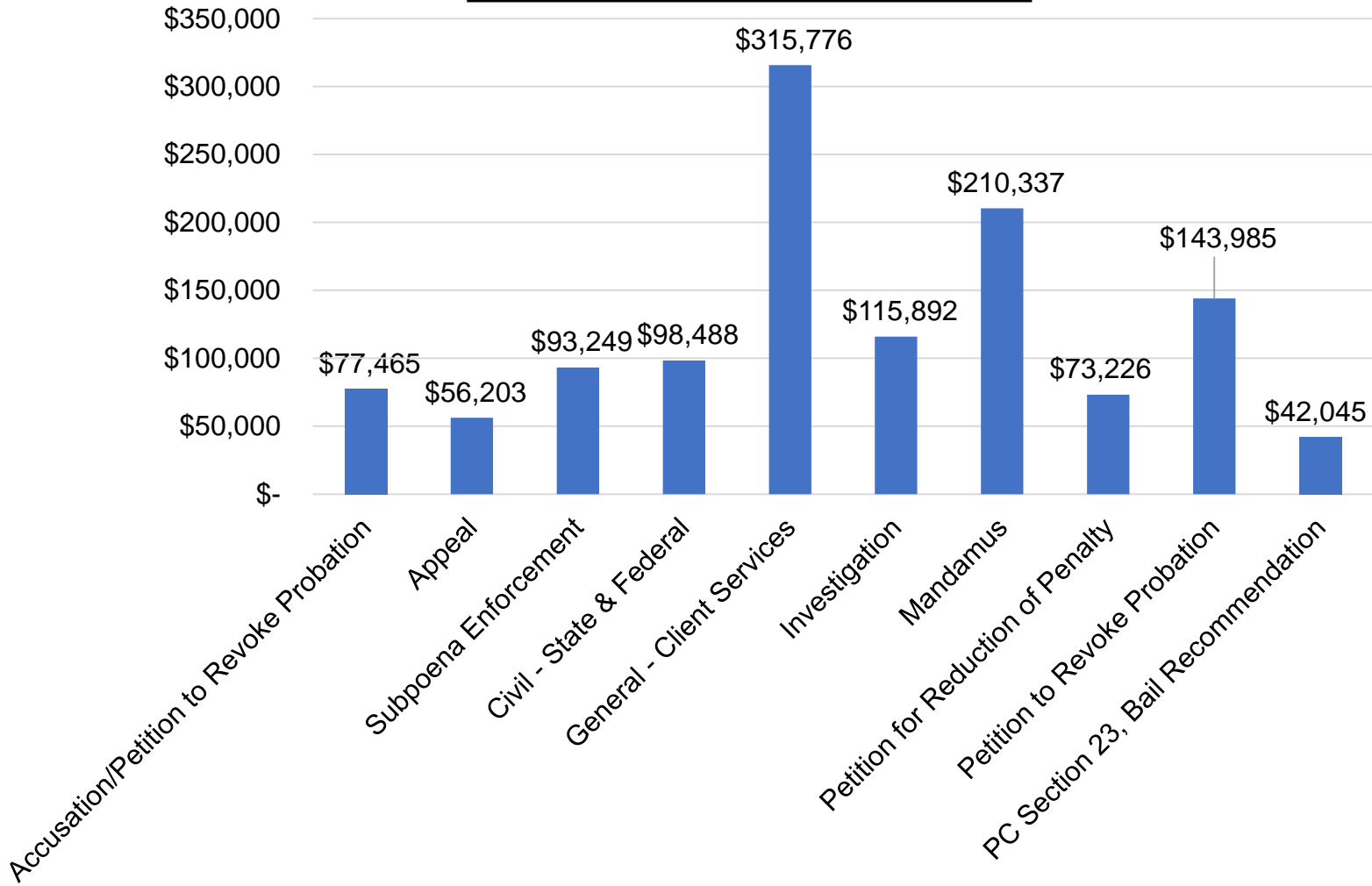
FY 2023-24 Attorney General expenditure as of FM 03: \$2,562,525.

**Footnotes:**

FY 2023-24 year- end projection based on FM 03 financials.  
 Figures include cost of suit expenses.



**Top 10 Attorney General Billing Matters  
Other Than Accusations FY 2023-24 FM 03**

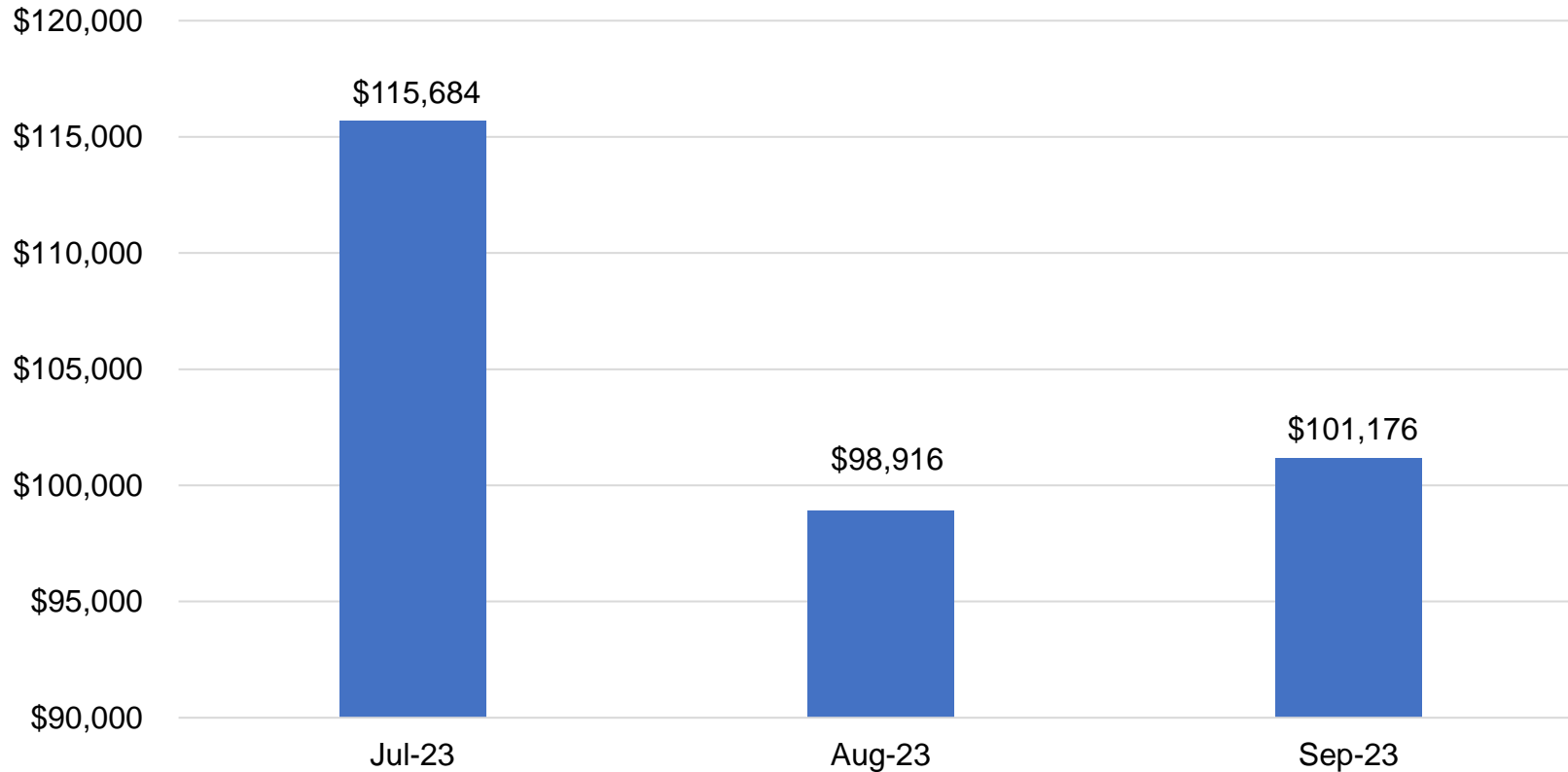


Accusations \$2,328,235

**Footnote:**

As of September 30, 2023.

**Attorney General - General Client Services Expenditure FY 2023-24 FM 03**



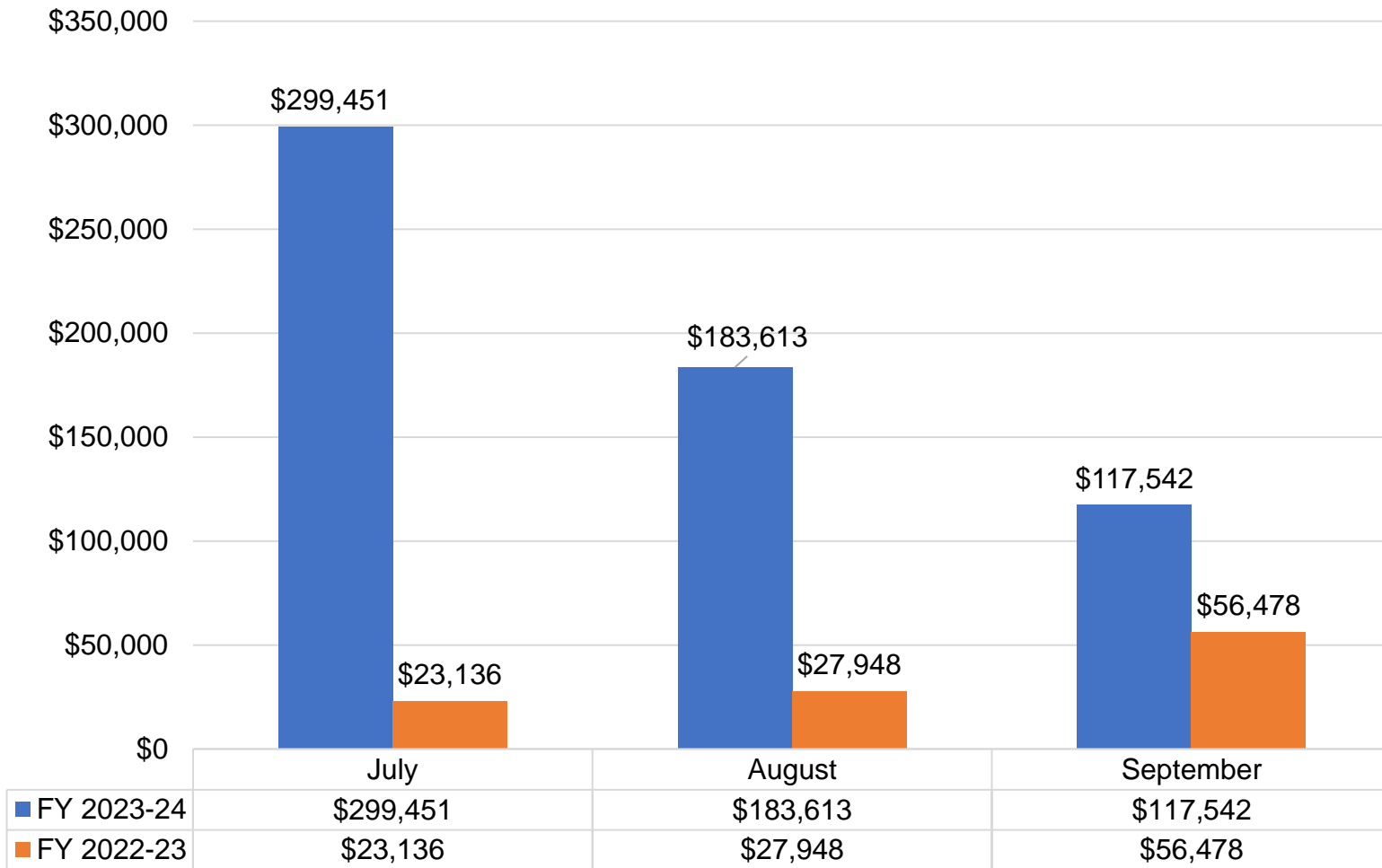
Expenditure: \$315,776  
 Budget: \$16,941,000  
 2% of total budget.

**Footnotes:**

General Client Services: Legal services provided to State Agency clients if a specific matter has not been opened in ProLaw or has been closed and should remain closed.

As of September 30, 2023.

**Unscheduled Cost Recovery FY 2023-24 FM 03**



Total Unscheduled Cost Recovery as of FM 03: \$600,606

**Footnotes:**

FY 2023-24 FM 03 financials.

MEDICAL BOARD OF CALIFORNIA ATTORNEY GENERAL BILLING  
 FISCAL YEAR 2023-24/ FISCAL MONTH 03: ENFORCEMENT

<b>July</b>	Number of Hours	Rate	Amount
Attorney Services	4568.00	\$ 220.00	\$ 1,004,960.00
Paralegal Services	694.50	\$ 205.00	\$ 142,372.50
Auditor/Analyst Services	88.50	\$ 195.00	\$ 17,257.50
			<u>\$ 1,164,590.00</u>

<b>August</b>	Number of Hours	Rate	Amount
Attorney Services	5426.50	\$ 220.00	\$ 1,193,830.00
Paralegal Services	858.00	\$ 205.00	\$ 175,890.00
Auditor/Analyst Services	120.25	\$ 195.00	\$ 23,448.75
Cost of Suit			\$ 10,644.70
			<u>\$ 1,403,813.45</u>

<b>September</b>	Number of Hours	Rate	Amount
Attorney Services	4829.25	\$ 220.00	\$ 1,062,435.00
Paralegal Services	793.00	\$ 205.00	\$ 162,565.00
Auditor/Analyst Services	144.25	\$ 195.00	\$ 28,128.75
			<u>\$ 1,253,128.75</u>

<b>Total Budget</b>	<b>\$ 16,861,000.00</b>
Total Attorney Services	\$ 3,261,225.00
Total Paralegal Services	\$ 480,827.50
Total Auditor/Analyst Services	\$ 68,835.00
Total Cost of Suit	\$ 10,644.70
<b>Total Expenses</b>	<b>\$ 3,821,532.20</b>
<b>Surplus/Deficit</b>	<b>\$ 13,039,467.80</b>

MEDICAL BOARD OF CALIFORNIA ATTORNEY GENERAL BILLING  
 FISCAL YEAR 2023-24/ FISCAL MONTH 03: LICENSING

<b>July</b>	Number of Hours	Rate	Amount
Attorney Services	5.50	\$ 220.00	\$ 1,210.00
			<u>\$ 1,210.00</u>

<b>August</b>	Number of Hours	Rate	Amount
Attorney Services	6.50	\$ 220.00	\$ 1,430.00
			<u>\$ 1,430.00</u>

<b>September</b>	Number of Hours	Rate	Amount
Attorney Services	8.50	\$ 220.00	\$ 1,870.00
			<u>\$ 1,870.00</u>

<b>Total Budget</b>	<b>\$ 20,000.00</b>
Total Attorney Services	\$ 4,510.00
<b>Total Expenses</b>	<b>\$ 4,510.00</b>
<b>Surplus/Deficit</b>	<b>\$ 15,490.00</b>

MEDICAL BOARD OF CALIFORNIA ATTORNEY GENERAL BILLING  
 FISCAL YEAR 2023-24/ FISCAL MONTH 03: MIDWIFERY

<b>July</b>	Number of Hours	Rate	Amount
Attorney Services	13.5	\$ 220.00	\$ 2,970.00
Paralegal Services	4.5	\$ 205.00	\$ 922.50
Auditor/Analyst Services	4	\$ 195.00	\$ 780.00
			<u>\$ 4,672.50</u>

<b>August</b>	Number of Hours	Rate	Amount
Attorney Services	53	\$ 220.00	\$ 11,660.00
Paralegal Services	2.75	\$ 205.00	\$ 563.75
Auditor/Analyst Services	0	\$ 195.00	\$ -
			<u>\$ 12,223.75</u>

<b>September</b>	Number of Hours	Rate	Amount
Attorney Services	10.00	\$ 220.00	\$ 2,200.00
Paralegal Services	0.50	\$ 205.00	\$ 102.50
Auditor/Analyst Services	0.25	\$ 195.00	\$ 48.75
			<u>\$ 2,302.50</u>

<b>Total Budget</b>	<b>\$ 60,000.00</b>
Total Attorney Services	\$ 16,830.00
Total Paralegal Services	\$ 1,588.75
Total Auditor/Analyst Services	\$ 828.75
<b>Total Expenses</b>	<b>\$ 19,247.50</b>
<b>Surplus/Deficit</b>	<b>\$ 40,752.50</b>

**Department of Consumer Affairs  
Expenditure Projection Report  
Medical Board of California**

**Fiscal Month: 3**                      **Fiscal Year: 2023 - 2024**  
Run Date: 11/13/2023

**PERSONAL SERVICES**

Fiscal Code	Line Item	FY 20-21 Actuals	FY 21-22 Actuals	FY 22-23 Actuals	FY 23-24 Budget	FY 23-24 YTD + Encumb	Year End Proj.	Balance
<b>5100</b>	<b>PERMANENT POSITIONS</b>	\$10,130,916	\$11,792,907	\$11,570,405	\$13,618,000	\$2,807,658	\$12,286,806	\$1,331,194
<b>5100</b>	<b>TEMPORARY POSITIONS</b>	\$356,702	\$268,696	\$425,867	\$756,000	\$67,084	\$440,175	\$315,825
<b>5105-5108</b>	<b>PER DIEM, OVERTIME, &amp; LUMP SUM</b>	\$208,951	\$169,939	\$199,256	\$76,000	\$56,459	\$220,000	-\$144,000
<b>5150</b>	<b>STAFF BENEFITS</b>	\$5,897,062	\$6,587,664	\$6,888,363	\$8,364,000	\$1,859,214	\$8,231,063	\$132,937
	<b>PERSONAL SERVICES</b>	\$16,593,632	\$18,819,206	\$19,083,890	\$22,814,000	\$4,790,415	\$21,178,043	\$1,635,957

**OPERATING EXPENSES & EQUIPMENT**

Fiscal Code	Line Item	FY 20-21 Actuals	FY 21-22 Actuals	FY 22-23 Actuals	FY 23-24 Budget	FY 23-24 YTD + Encumb	Year End Proj.	Balance
<b>5301</b>	<b>GENERAL EXPENSE</b>	\$564,452	\$452,181	\$526,009	\$431,000	\$116,678	\$514,169	-\$83,169
<b>5302</b>	<b>PRINTING</b>	\$342,930	\$169,798	\$298,594	\$241,000	\$3,967	\$294,467	-\$53,467

Fiscal Code	Line Item	FY 20-21 Actuals	FY 21-22 Actuals	FY 22-23 Actuals	FY 23-24 Budget	FY 23-24 YTD + Encumb	Year End Proj.	Balance
<b>5304</b>	<b>COMMUNICATIONS</b>	\$96,564	\$77,305	\$115,493	\$120,000	\$4,815	\$105,712	\$14,288
<b>5306</b>	<b>POSTAGE</b>	\$45,995	\$108,278	\$84,819	\$56,000	\$9,102	\$83,736	-\$27,736
<b>5308</b>	<b>INSURANCE</b>	\$9,429	\$6,495	\$11,558	\$3,000	\$13,398	\$16,673	-\$13,673
<b>53202-204</b>	<b>IN STATE TRAVEL</b>	\$4,913	\$7,940	\$23,697	\$45,000	\$2,886	\$26,000	\$19,000
<b>53206-208</b>	<b>OUT OF STATE TRAVEL</b>	\$0	\$2,550	\$1,115	\$0	\$0	\$19,617	-\$19,617
<b>5322</b>	<b>TRAINING</b>	\$22,520	\$2,275	\$6,222	\$63,000	\$4,900	\$5,900	\$57,100
<b>5324</b>	<b>FACILITIES</b>	\$1,199,894	\$1,264,474	\$1,308,393	\$1,043,000	\$1,179,526	\$1,267,695	-\$224,695
<b>53402-53403</b>	<b>C/P SERVICES (INTERNAL)</b>	\$21,000,300	\$20,313,961	\$16,655,000	\$18,767,000	\$2,562,525	\$16,509,155	\$2,257,845
5340310000	Legal - Attorney General	\$18,481,646	\$17,704,573	\$14,791,606	\$16,941,000	\$2,562,525	\$14,754,355	\$2,186,645
5340320000	Office of Adminis Hearings	\$2,386,796	\$2,590,184	\$1,860,009	\$1,750,000	\$0	\$1,752,000	-\$2,000
<b>53404-53405</b>	<b>C/P SERVICES (EXTERNAL)</b>	\$3,891,800	\$4,262,694	\$4,118,786	\$3,212,000	\$1,762,631	\$4,050,905	-\$838,905



Fiscal Code	Line Item	FY 20-21 Actuals	FY 21-22 Actuals	FY 22-23 Actuals	FY 23-24 Budget	FY 23-24 YTD + Encumb	Year End Proj.	Balance
<b>5342 DEPARTMENT PRORATA</b>		<b>\$24,990,396</b>	<b>\$27,291,215</b>	<b>\$28,659,416</b>	<b>\$32,973,000</b>	<b>\$16,486,500</b>	<b>\$29,410,160</b>	<b>\$3,562,840</b>
5342500040	DOI - HQIU	\$20,179,883	\$21,661,620	\$23,541,160	\$27,104,000	\$13,552,000	\$23,541,160	\$3,562,840
<b>5342 DEPARTMENTAL SERVICES</b>		<b>\$34,997</b>	<b>\$43,327</b>	<b>\$45,097</b>	<b>\$5,000</b>	<b>\$1,996</b>	<b>\$45,000</b>	<b>-\$40,000</b>
<b>5344 CONSOLIDATED DATA CENTERS</b>		<b>\$266,296</b>	<b>\$224,963</b>	<b>\$286,949</b>	<b>\$287,000</b>	<b>\$12,586</b>	<b>\$290,000</b>	<b>-\$3,000</b>
<b>5346 INFORMATION TECHNOLOGY</b>		<b>\$152,859</b>	<b>\$117,724</b>	<b>\$86,551</b>	<b>\$167,000</b>	<b>\$24,337</b>	<b>\$69,494</b>	<b>\$97,506</b>
<b>5362-5368 EQUIPMENT</b>		<b>\$320,999</b>	<b>\$139,339</b>	<b>\$133,778</b>	<b>\$154,000</b>	<b>\$59,432</b>	<b>\$309,067</b>	<b>-\$155,067</b>
<b>5390 OTHER ITEMS OF EXPENSE</b>		<b>\$13,919</b>	<b>\$38,204</b>	<b>\$63,810</b>	<b>\$7,000</b>	<b>\$4,760</b>	<b>\$33,088</b>	<b>-\$26,088</b>
<b>54 SPECIAL ITEMS OF EXPENSE</b>		<b>\$14,513</b>	<b>\$13,691</b>	<b>\$227,000</b>	<b>\$0</b>	<b>\$64,500</b>	<b>\$72,000</b>	<b>-\$72,000</b>
<b>57 INTERNAL COST RECOVERY</b>		<b>-\$600,126</b>	<b>-\$861,000</b>	<b>-\$859,020</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>OPERATING EXPENSES &amp; EQUIPMENT</b>		<b>\$52,372,647</b>	<b>\$53,675,414</b>	<b>\$51,793,267</b>	<b>\$57,574,000</b>	<b>\$22,314,537</b>	<b>\$53,122,837</b>	<b>\$4,451,163</b>
<b>OVERALL TOTALS</b>		<b>\$68,966,279</b>	<b>\$72,494,620</b>	<b>\$70,877,158</b>	<b>\$80,388,000</b>	<b>\$27,104,952</b>	<b>\$74,300,880</b>	<b>\$6,087,120</b>

Fiscal Code	Line Item	FY 20-21 Actuals	FY 21-22 Actuals	FY 22-23 Actuals	FY 23-24 Budget	FY 23-24 YTD + Encumb	Year End Proj.	Balance
<b>57 INTERNAL COST RECOVERY</b>		<b>-\$600,126</b>	<b>-\$861,000</b>	<b>-\$861,000</b>	<b>-\$861,000</b>		<b>-\$861,000</b>	
<b>REIMBURSMENTS</b>		<b>-\$2,575,349</b>	<b>-\$2,845,528</b>	<b>-\$3,837,655</b>	<b>-\$384,000</b>		<b>-\$384,000</b>	
<b>NET TOTALS</b>		<b>\$65,790,804</b>	<b>\$68,788,092</b>	<b>\$66,178,503</b>	<b>\$79,143,000</b>	<b>\$27,104,952</b>	<b>\$73,055,880</b>	<b>\$6,087,120</b>

<b>Surplus</b>	<b>7.69%</b>
----------------	--------------

**0758 - Medical Board Fund Analysis of Fund Condition  
(Dollars in Thousands)**

Prepared 11.15.23

2023 Budget Act (with Fee Increase to \$1,151 effective January 1, 2024; Increase to \$1,255 effective January 1, 2027)  
w/ 2023-24 Revenue and Expenditure projections through Fiscal Month 3

	Actual 2022-23	CY 2023-24	BY 2024-25	BY +1 2025-26	BY +2 2026-27
<b>BEGINNING BALANCE</b>	\$ 6,606	\$ 12,606	\$ 16,302	\$ 14,060	\$ 10,925
Prior Year Adjustment	\$ 63	\$ -	\$ -	\$ -	\$ -
Adjusted Beginning Balance	\$ 6,669	\$ 12,606	\$ 16,302	\$ 14,060	\$ 10,925
<b>REVENUES, TRANSFERS AND OTHER ADJUSTMENTS</b>					
<b>Revenues</b>					
4121200 - Delinquent fees	\$ 145	\$ 145	\$ 137	\$ 138	\$ 139
4121200 - Delinquent fees increase (effective 1/1/24)	\$ -	\$ 11	\$ 43	\$ 44	\$ 48
4127400 - Renewal fees	\$ 57,156	\$ 57,156	\$ 56,836	\$ 57,404	\$ 57,978
4127400 - Renewal fees increase (effective 1/1/24)	\$ -	\$ 5,007	\$ 20,229	\$ 20,432	\$ 22,495
4129200 - Other regulatory fees	\$ 585	\$ 571	\$ 436	\$ 440	\$ 444
4129400 - Other reg licenses & permits	\$ 11,399	\$ 9,319	\$ 8,981	\$ 9,071	\$ 9,162
4129400 - Other reg licenses & permits increase (effective 1/1/24)	\$ -	\$ 320	\$ 1,291	\$ 1,304	\$ 1,436
4163000 - Income from surplus money investments	\$ 375	\$ 296	\$ 276	\$ 214	\$ 157
4171400 - Escheat of unclaimed checks and warrants	\$ 20	\$ 16	\$ -	\$ -	\$ -
4172500 - Miscellaneous revenues	\$ 4	\$ 2	\$ 10	\$ 10	\$ 10
4173000 - Penalty Assessments	\$ 45	\$ 50	\$ 25	\$ 25	\$ 25
4173500 - Settlements and Judgements - Other	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Totals, Revenues</b>	\$ 69,729	\$ 72,893	\$ 88,265	\$ 89,081	\$ 91,893
<b>Transfers to Other Funds</b>					
Loan from Fund (0421) per CS 14.00, Budget Act of 2021	\$ -	\$ -	\$ -	\$ -	\$ -
Operating Transfers To General Fund 0001 per EO E 21/22 - 276 (AB 84)	\$ -	\$ -	\$ -	\$ -	\$ -
Proposed loan from Fund (0421) per CS 14.00, Budget Act of 2022	\$ 8,000	\$ -	\$ -	\$ -	\$ -
Proposed Budget Act Loan from Fund 0421 (ten year payback)	\$ -	\$ 27,000	\$ -	\$ -	\$ -
Loan Repayment per CS 14.00, Budget Act of 2021	\$ -	\$ -10,160	\$ -	\$ -	\$ -
Loan Repayment per CS 14.00, Budget Act of 2022	\$ -	\$ -8,230	\$ -	\$ -	\$ -
Proposed Budget Act Loan Repayment	\$ -	\$ -	\$ -3,475	\$ -3,397	\$ -3,320
<b>Totals, Transfers and Other Adjustments</b>	\$ 8,000	\$ 8,610	\$ -3,475	\$ -3,397	\$ -3,320
<b>TOTALS, REVENUES, TRANSFERS AND OTHER ADJUSTMENTS</b>	\$ 77,729	\$ 81,503	\$ 84,790	\$ 85,684	\$ 88,573
<b>TOTAL RESOURCES</b>	\$ 84,398	\$ 94,109	\$ 101,091	\$ 99,745	\$ 99,498
<b>Expenditures:</b>					
1111 DCA Regulatory Boards, Bureaus, Divisions (State Ops)	\$ 66,178	\$ 73,056	\$ 82,308	\$ 84,777	\$ 87,320
Estimated Unscheduled Cost Recovery	\$ -	\$ -3,096	\$ -2,000	\$ -2,060	\$ -2,122
Estimated Cost for CY Employee Compensation & Retirement	\$ -	\$ 2,730	\$ -	\$ -	\$ -
Estimated Cost for Legislative Proposals (SB 815)	\$ -	\$ -	\$ 1,473	\$ 1,401	\$ 1,443
9892 Supplemental Pension Payments (State Ops)	\$ 685	\$ 685	\$ 685	\$ -	\$ -
9900 Statewide Administrative Expenditures (Pro Rata)	\$ 4,929	\$ 4,432	\$ 4,565	\$ 4,702	\$ 4,843
<b>TOTALS, EXPENDITURES AND EXPENDITURE ADJUSTMENTS</b>	\$ 71,792	\$ 77,807	\$ 87,031	\$ 88,820	\$ 91,484
<b>FUND BALANCE</b>					
Reserve for Economic Uncertainties	\$ 12,606	\$ 16,302	\$ 14,060	\$ 10,925	\$ 8,014
<b>Months in Reserve</b>	1.9	2.2	1.9	1.5	1.1

**NOTES:**

1. Assumes workload and revenue projections are realized in BY and ongoing.
2. Assumes revenue growth of 1% in BY+1 and ongoing.
3. A 3% modifier is included in BY and ongoing for anticipated growth in Employee Compensation & Retirement expenditures.
4. Control Section 14.00 loan interest is estimated based on the rate accruing in the Pooled Money Investment Fund at the time of each loan.
5. Assumes Control Section 14.00 loans repaid in 2023-24 and replaced with a Budget Act loan with repayment over 10 years.
6. Expenditures include estimated overcollection of reimbursements.

Board Members' Expenditures - Per Diem/Travel  
July 1, 2023 - June 30, 2024

Agenda Item 6A

NAMES	JULY	AUG	SEPT	OCT	NOV	DEC	JAN	FEB	MAR	APRIL	MAY	JUNE	YTD
<b>MR. BROOKS -</b>													
Per diem	\$ -	\$ 300	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 300
Travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Total-Mr. Brooks</b>	<b>\$ -</b>	<b>\$ 300</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 300</b>
<b>Dr. BHOLAT -</b>													
Per diem	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Total-Dr. Bholat</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>
<b>DR. GNANADEV -</b>													
Per diem	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Total-Dr. Gnanadev</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>
<b>DR. HAWKINS -</b>													
Per diem	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Total-Dr. Hawkins</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>
<b>DR. HEALZER -</b>													
Per diem	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Total-Dr. Healzer</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>
<b>MS. JEONG -</b>													
Per diem	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Total-Ms. Jeong</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>
<b>MS. LAWSON -</b>													
Per diem	\$ -	\$ 1,500	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,500
Travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Total-Ms. Lawson</b>	<b>\$ -</b>	<b>\$ 1,500</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 1,500</b>
<b>MS. LUBIANO -</b>													
Per diem	\$ 1,100	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,100
Travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Total-Ms. Lubiano</b>	<b>\$ 1,100</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 1,100</b>

Board Members' Expenditures - Per Diem/Travel  
July 1, 2023 - June 30, 2024

Agenda Item 6A

NAMES	JULY	AUG	SEPT	OCT	NOV	DEC	JAN	FEB	MAR	APRIL	MAY	JUNE	YTD
<b>DR. MAHMOOD -</b>													
Per diem	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Total-Dr. Mahmood</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>
<b>MR. RYU -</b>													
Per diem	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Total-Mr. Ryu</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>
<b>DR. THORP -</b>													
Per diem	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Total-Dr. Thorp</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>
<b>DR. TSAI -</b>													
Per diem	\$ -	\$ 300	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 300
Travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Total-Dr. Tsai</b>	<b>\$ -</b>	<b>\$ 300</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 300</b>
<b>MR. WATKINS -</b>													
Per diem	\$ 1,300	\$ 1,400	\$ 600	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3,300
Travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Total-Mr. Watkins</b>	<b>\$ 1,300</b>	<b>\$ 1,400</b>	<b>\$ 600</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 3,300</b>
<b>DR. YIP -</b>													
Per diem	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Total-Dr. Yip</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>

As of November 6, 2023

<b>TOTAL PER DIEM BUDGETED</b>	<b>\$ 32,000</b>
<b>TOTAL PER DIEM</b>	<b>\$ 6,500</b>
<b>TOTAL TRAVEL</b>	<b>\$ -</b>
<b>TOTAL</b>	<b>\$ 6,500</b>