

PATIENT TRANSFER REPORTING FORM

(Pursuant to Business and Professions Code Section 2240)

Part A

1. Name of Patient's Physician in the Outpatient Setting					
Last		First		Middle	
License Number:					
2. Name of Physician with Hospital Privileges (if the same as above, leave blank)					
Last		First		Middle	
License Number:					
3. Name of Hospital or Emergency Center Where Patient was transferred					
Address:					
4. Patient Information					
Last Name		First Name		Middle	
Address					
4b Patient Identifier (enter one of the following)					
Medical Record Number		Social Security Number		Patient ID Number	
Other:					

Date of Report: _____

State law (Business and Professions Code Section 2240[b]) requires that a completed copy of this entire form (Part A and Part B) be placed in the patient's file.

After completing the form:

- Send one copy of the full form to the facility identified in #3 above for insertion in the patient's record.
- Send one copy of Part B only within 15 days of the transfer to the Office of Statewide Health Planning and Development.

Provision of additional patient level information that is not required by law may be a violation of HIPAA.

PATIENT TRANSFER REPORTING FORM

State law (Business and Professions Code Section 2240) requires that only part B of the reporting form shall be filed with the Office of Statewide Health Planning and Development.

Part B													
<p>1. Type of outpatient procedure performed : – <input checked="" type="checkbox"/> check appropriate box</p> <table style="width: 100%; border: none;"> <tr> <td style="width: 50%; padding: 2px;"><input type="checkbox"/> Cosmetic</td> <td style="width: 50%; padding: 2px;"><input type="checkbox"/> Orthopedic</td> </tr> <tr> <td style="padding: 2px;"><input type="checkbox"/> Gastrointestinal</td> <td style="padding: 2px;"><input type="checkbox"/> Otolaryngology/ENT</td> </tr> <tr> <td style="padding: 2px;"><input type="checkbox"/> General Surgical</td> <td style="padding: 2px;"><input type="checkbox"/> Pain Management</td> </tr> <tr> <td style="padding: 2px;"><input type="checkbox"/> Gynecological</td> <td style="padding: 2px;"><input type="checkbox"/> Urological</td> </tr> <tr> <td style="padding: 2px;"><input type="checkbox"/> Ophthalmological</td> <td style="padding: 2px;"><input type="checkbox"/> Other/Misc</td> </tr> </table>		<input type="checkbox"/> Cosmetic	<input type="checkbox"/> Orthopedic	<input type="checkbox"/> Gastrointestinal	<input type="checkbox"/> Otolaryngology/ENT	<input type="checkbox"/> General Surgical	<input type="checkbox"/> Pain Management	<input type="checkbox"/> Gynecological	<input type="checkbox"/> Urological	<input type="checkbox"/> Ophthalmological	<input type="checkbox"/> Other/Misc		
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<p>2. Events triggering transfer – <input checked="" type="checkbox"/> check <u>all</u> appropriate boxes</p> <table style="width: 100%; border: none;"> <tr> <td style="width: 50%; padding: 2px;"><input type="checkbox"/> Transfer was planned prior to procedure</td> <td style="width: 50%; padding: 2px;"><input type="checkbox"/> Perforation/Surgical Complication</td> </tr> <tr> <td style="padding: 2px;"><input type="checkbox"/> Aspiration</td> <td style="padding: 2px;"><input type="checkbox"/> Post-op care/observation needed</td> </tr> <tr> <td style="padding: 2px;"><input type="checkbox"/> Cardiovascular Distress</td> <td style="padding: 2px;"><input type="checkbox"/> Procedure converted to open</td> </tr> <tr> <td style="padding: 2px;"><input type="checkbox"/> Drug Reaction</td> <td style="padding: 2px;"><input type="checkbox"/> Respiratory Distress</td> </tr> <tr> <td style="padding: 2px;"><input type="checkbox"/> Excessive Bleeding</td> <td style="padding: 2px;"><input type="checkbox"/> Other</td> </tr> <tr> <td style="padding: 2px;"><input type="checkbox"/> Pain Management</td> <td></td> </tr> </table>		<input type="checkbox"/> Transfer was planned prior to procedure	<input type="checkbox"/> Perforation/Surgical Complication	<input type="checkbox"/> Aspiration	<input type="checkbox"/> Post-op care/observation needed	<input type="checkbox"/> Cardiovascular Distress	<input type="checkbox"/> Procedure converted to open	<input type="checkbox"/> Drug Reaction	<input type="checkbox"/> Respiratory Distress	<input type="checkbox"/> Excessive Bleeding	<input type="checkbox"/> Other	<input type="checkbox"/> Pain Management	
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<p>3. Duration of Hospital Stay – <input checked="" type="checkbox"/> check appropriate box (as of the date of this report)</p> <table style="width: 100%; border: none;"> <tr> <td style="width: 50%; padding: 2px;"><input type="checkbox"/> Less than 24 hours</td> <td style="width: 50%; padding: 2px;"><input type="checkbox"/> 8-14 days</td> </tr> <tr> <td style="padding: 2px;"><input type="checkbox"/> 24-72 hours</td> <td style="padding: 2px;"><input type="checkbox"/> Over 14 days</td> </tr> <tr> <td style="padding: 2px;"><input type="checkbox"/> 4-7 days</td> <td></td> </tr> </table>		<input type="checkbox"/> Less than 24 hours	<input type="checkbox"/> 8-14 days	<input type="checkbox"/> 24-72 hours	<input type="checkbox"/> Over 14 days	<input type="checkbox"/> 4-7 days							
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<p>4. Final Disposition or status of the patient – <input checked="" type="checkbox"/> check appropriate box</p> <table style="width: 100%; border: none;"> <tr> <td style="width: 50%; padding: 2px;"><input type="checkbox"/> Patient sent home</td> <td style="width: 50%; padding: 2px;"><input type="checkbox"/> Patient died</td> </tr> <tr> <td style="padding: 2px;"><input type="checkbox"/> Patient still in hospital</td> <td style="padding: 2px;"><input type="checkbox"/> Other</td> </tr> <tr> <td style="padding: 2px;"><input type="checkbox"/> Patient transferred to SNF/Rehab. facility</td> <td></td> </tr> </table>		<input type="checkbox"/> Patient sent home	<input type="checkbox"/> Patient died	<input type="checkbox"/> Patient still in hospital	<input type="checkbox"/> Other	<input type="checkbox"/> Patient transferred to SNF/Rehab. facility							
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<p>5. Physician's Practice Specialty and ABMS Certification, if applicable</p>	<p><small>(Do not include License # or other personally identifiable information)</small></p>												

NOTE: Please do not provide any other patient information on this portion of the form. Provision of additional patient level information that is not required by law may be a violation of HIPAA.

Part B shall be mailed within 15 days of the transfer to:

Office of Statewide Health Planning and Development
 Patient Data Section
 Attn.: Physician Reporting – Transfers
 400 R Street, Suite 270
 Sacramento, CA 95811